



YOUR PARTNERS FOR SUCCESS


NAVIGATE TROUBLED WATERS

In today's economic reality, financial and operational stress is no longer confined to a single jurisdiction, region or country. As we are finding out, what happens halfway around the world can reach our doorstep in ways that once seemed unimaginable. The experienced restructuring professionals at GlassRatner and Zalis have the knowledge you need to navigate the troubled waters on both sides of the Atlantic.

AVOID HIDDEN PITFALLS

Whether you're an American firm experiencing supply chain disruption in Europe, a European company, or a financial institution looking to monetize assets in the U.S., GlassRatner and Zalis have the experience and know how to help you avoid the unseen pitfalls and ensure business continuity wherever your business affairs take you.

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- TURNAROUND AND RESTRUCTURING
 - STRATEGIC CONSULTING
 - MERGERS AND ACQUISITION
 - CHANGE MANAGEMENT CONSULTING
 - FORENSIC & LITIGATION ACCOUNTING
 - REAL ESTATE & ADVISORY SERVICES
 - BUSINESS VALUATIONS



strength
in balance

Providing Solutions

These two recognized leaders in the turnaround and restructuring space are now joining forces to forge an alliance spanning both sides of the Atlantic that will offer its clients access to:

- *A global team of top professionals with first-hand experience providing restructuring and strategic solutions to clients of all sizes in many countries*
- *Proven thought leadership and execution excellence in many corners of the globe*
- *A large network of recognized and seasoned turnaround professionals with demonstrated success in all situations from crisis to growth*

GLASSRATNER

U.S. multi-office specialty financial advisory & real estate services firm providing thought leadership and execution excellence in the areas of:

- Bankruptcy and Restructuring
- Real Estate Advisory
- M & A Advisory
- Forensic Accounting and Litigation Support
- Business Valuations

GlassRatner and its professionals are consistently represented among the top U.S. crisis management firms and professionals, according to The Deal's League Tables.

Over the past several years, GlassRatner has advised creditors and borrowers on over \$20 billion of distressed and stressed debt and has managed over \$4 billion of commercial and residential real estate assets.

GlassRatner has 100 professionals across the country and growing.

ZALIS

Financial advisory and consulting firm and recognized leader in Europe providing superior solutions in the areas of:

- Turnaround and Restructuring, Company Rescue
- Change Management and Operational Improvement
- Strategic Consulting
- M & A Advisory

Zalis is recognized as a leader turnaround and restructuring firm in Europe and is consistently ranked among the top turnaround firms in Europe in Décideurs league tables.

With intricate knowledge of the EU landscape with very broad and deep expertise in both the public and private sectors, Zalis has completed numerous successful cross-border engagements totaling several billions of Euros.

Each member of the Zalis Team has 10 to 20 years of professional experience in change management.

Turnaround & Restructuring



Strategic Counseling



Mergers & Acquisition



Change Management Consulting

